

Examples of Onboarding, Coaching and Retreat Engagements

Gretchen M. Bataille, ROI Strategic Partner

UC System

- UC System: Coaching and retreat for Executive Vice President and Provost
- UC Merced: Onboarding and executive coaching of new Chancellor and two Cabinet retreats
- UC Santa Cruz: Onboarding and executive coaching of new Chancellor and two Senior Leadership Team retreats

CSU System

- CSU Fresno: Retreat with President and Cabinet
- CSU San Marcos: Coaching and two retreats for Vice President of Student Affairs; coaching and retreat for Vice President of Community Engagement
- CSU Sacramento: Seminar with women leaders and Provost
- CSU Chico: Onboarding, executive coaching and retreat for new President
- CSU System: Onboarding, coaching and retreat for system Labor Relations Officer; in-depth review/assessment of sitting President
- CSU Northridge: Follow-up interviews and coaching for CDO

U of Nebraska System

- U of Nebraska-Kearny: Design of three-year comprehensive Dean Assessment and evaluation of three Deans
- U of Nebraska-Omaha: Onboarding and coaching of new Chancellor; Cabinet retreat
- U of Nebraska-Lincoln: Onboarding and executive coaching of new Vice Chancellor for Diversity, Equity and Inclusion; three leadership retreats
- U of Nebraska-Lincoln: Onboarding, coaching and retreat for new Vice Chancellor of Research and Sponsored Programs
- U of Nebraska System: Onboarding, coaching and retreat for new VC of Agriculture and Natural Resources and Vice President for Agriculture and Natural Resources

U of Houston System

- UH-Downtown: Onboarding of new President and two annual retreats
- UH-Clear Lake: Onboarding and executive coaching of new President; annual leadership retreats (five years)
- UH-Clear Lake: Coaching for Vice President/Provost

University of Texas System

- UT Permian Basin: Executive coaching for new President and Cabinet-level retreat; Onboarding and executive coaching for new Provost and Deans' Council retreat; Leadership coaching for three Deans; two leadership retreats
- UT El Paso: Coaching and leadership retreats for two Deans

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Texas A&M System

- TAMU-San Antonio: Onboarding, executive coaching and two Cabinet retreats for new President

CUNY System

- Queens College: Onboarding, executive coaching and three team retreats for new President

Georgia State U

- Onboarding, executive coaching and retreat for new Professional School Dean

Private and Non-Academic Institutions

- Fielding Graduate U (Santa Barbara): Onboarding, executive coaching and Cabinet retreat with President
- Allegheny College: Retreat with Senior Leadership Team and Board of Trustees
- Yale University: Onboarding, executive coaching and cabinet retreat for Dean of the Faculty
- Scripps College: Retreat for President and Senior Leadership Team
- LA County Museum of Natural History: Coaching and team retreats for four Vice Presidents
- Navitas, Inc.: Retreat for US Senior Leadership Team